

BALANCE SHEET AND NET WORTH STATEMENT

Name(s):

Date:

Note on Using this Form: Complete this form using data from your recently completed *List Your Assets* & *List Your Liabilities* forms. Then, subtract **total liabilities** from **total assets** & record your NET WORTH.

A. Assets

Liquid Assets: \$ _____

Non-liquid Assets: \$ _____

Total Assets: \$ _____

B. Less: Total Liabilities: (-) (\$ _____)

C. Net Worth: (Total Assets - Total Liabilities) \$ _____

Comments:
